

LEGAL NOTICE

STATE OF LOUISIANA, OFFICE OF CONSERVATION, BATON ROUGE, LOUISIANA.

In accordance with the laws of the State of Louisiana, and with particular reference to the provisions of Title 30 of Louisiana Revised Statutes of 1950, a public hearing will be held in the Hearing Room, 1st Floor, LaSalle Building, 617 North 3rd Street, Baton Rouge, Louisiana, at 9:00 a.m. on **TUESDAY, AUGUST 19, 2008**, upon the application of **MAINLAND RESOURCES, INC.**

At such hearing the Commissioner of Conservation will consider evidence relative to the issuance of Orders pertaining to the following matters relating to the **Hosston Formation, Reservoir A, the Cotton Valley Formation, Reservoir A and the Haynesville Zone, Reservoir A**, in the Holly Field, DeSoto Parish, Louisiana.

1. To create one (1) additional drilling and production unit for the exploration for and production of gas and condensate from the Cotton Valley Formation, Reservoir A.
2. To create one (1) additional drilling and production unit for the exploration for and production of gas and condensate from the Haynesville Zone, Reservoir A.
3. To force pool and integrate all separately owned tracts, mineral leases and other property interests within each of the proposed units in accordance with Section 10, Title 30, of the Louisiana Revised Statutes of 1950, with each tract sharing in unit production on a surface acreage basis of participation.
4. To designate an operator of, and unit wells for, the proposed units as may be appropriate.
5. To provide that future wells drilled to the Haynesville Zone, Reservoir A, within or outside of the unit proposed herein, be located no closer than 330 feet to any unit line and no closer than 660 feet to any well completed in, drilling to, or for which a permit shall have been granted to drill to said zone.
6. To define the Haynesville Zone, Reservoir A, as that gas and condensate bearing interval encountered between the depths of 10,418' and 12,519' (electrical log measurements) in the Winchester Production Company-Means No. 16 Well, located in Section 23, Township 14 North, Range 14 West.
7. To approve the downhole combination of production from the Hosston Formation, Reservoir A, the Cotton Valley Formation, Reservoir A and the Haynesville Zone, Reservoir A, or any combination thereof, in any well drilled on HOSS RA SU38, CV RA SU00 and HA RA SUC in which the interests in the units from which production is combined downhole are identical.
8. To extend, except as in conflict herewith, the provisions of Office of Conservation Order No. 88-E, effective August 1, 1975, as amended and supplemented by the Order No. 88-E Series of Orders, and of all applicable Statewide Orders, to the proposed additional unit for the Cotton Valley Formation, Reservoir A.
9. To consider such other matters as may be pertinent.

The Hosston Formation, Reservoir A was defined in Order No. 88-D, effective February 1, 1975.

The Cotton Valley Formation, Reservoir A was defined in Order No. 88-E, effective August 1, 1975.

Plats are available for inspection in the Office of Conservation in **Baton Rouge** and **Shreveport**, Louisiana.

www.dnr.state.la.us/CONS/CONSEREN/hearings/pubhearings.htm.

All parties having interest therein shall take notice thereof.

BY ORDER OF:

JAMES H. WELSH
COMMISSIONER OF CONSERVATION

Baton Rouge, LA

7/11/08;7/16/08

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IF ACCOMMODATIONS ARE REQUIRED UNDER AMERICANS WITH DISABILITIES ACT, PLEASE ADVISE THE OFFICE OF CONSERVATION-ENGINEERING DIVISION AT P.O. BOX 94275, BATON ROUGE, LA 70804-9275 IN WRITING WITHIN TEN (10) WORKING DAYS OF THE HEARING DATE.